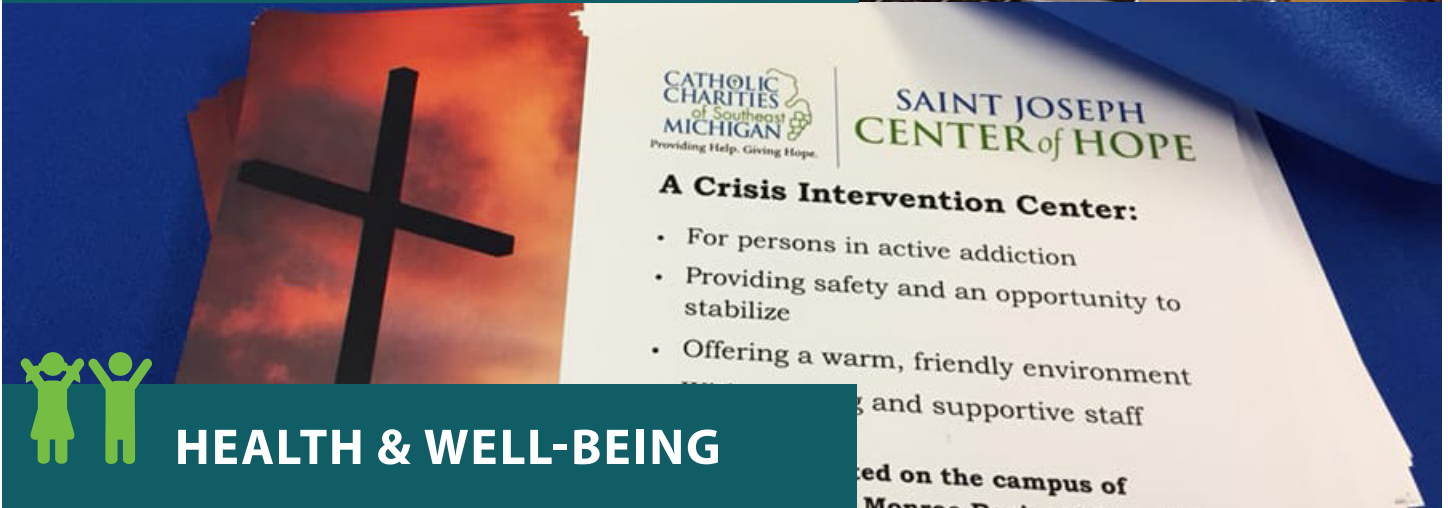


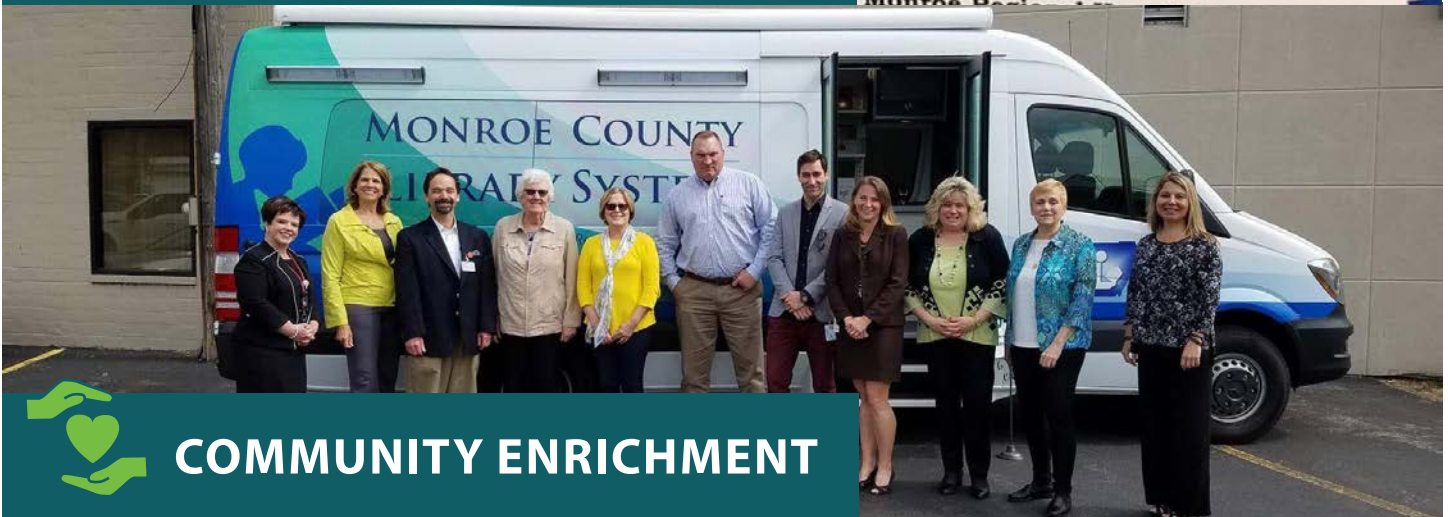
## REPORT TO THE COMMUNITY 2018 - 2019



### EDUCATION



### HEALTH & WELL-BEING



### COMMUNITY ENRICHMENT



## OUR BOARD OF TRUSTEES\*

**TERRY BEAMSLEY**  
Independent Consultant

**JULIAN BROGGIO**  
Monroe Bank & Trust

**GARRETT KEETON**  
Robison, Curphey & O'Connell

**MARK COCHRAN**  
City of Monroe

**MOLLY LUEMPert-COY**  
DTE Energy

**JULIE EVERLY**  
Monroe Public Schools

**JIM GOINS**  
Bay Corrugated

**SR. MARGARET GAFFNEY**  
Sister Servant of IHM

**DAVID UHL**  
Village of Dundee

**JOAN MAHALAK**  
Community Volunteer

**JONATHAN PASKO, MD**  
Medical Doctor

**SUSAN VANISACKER**  
La-Z-Boy Inc.

**JAN VOGELSANG**  
Bacarella & Assoc

\*Years to include April 1st - March 31st Fiscal Year

28 S. Macomb St.  
Monroe, MI. 48161

(734) 242-1976

[www.cfmonroe.org](http://www.cfmonroe.org)

@cfmonroe

## WHERE EVERYONE HAS AN OPPORTUNITY TO THRIVE.

Dear Friend:

For 40 years the Community Foundation of Monroe County has had the privilege of supporting the Monroe County community through thoughtful philanthropy. As we reflect on this fortieth year of service, we celebrate another milestone of awarding more than \$1,000,000 in grants and scholarships to our community this year. This was accomplished thanks to many generous donors who have established over 100 funds with us. We are proud to assist individuals, families and businesses fulfill their charitable goals by establishing endowed funds with us for these purposes. We take stewardship of these funds very seriously by making sure remain on in perpetuity.



During 2018 the Community Foundation took a very active role in addressing many community issues. One of our largest responses was an investment of \$100,000 in a partnership with Catholic Charities and ProMedica Monroe Regional Hospital to establish the St. Joseph Center of Hope on the ProMedica campus. The Center is a crisis intervention facility that provides a supervised, supportive setting for individuals with substance use and co-occurring disorders as an alternative to emergency care and/or jail setting.

Another cutting-edge investment was made in Monroe Public Schools. With a \$100,000 grant Monroe Public School is better equipped to combat illness by acquiring five new kiosks that feature new tele-health technology. With this new system, an elementary student who is not feeling well can see a trained staff member and access a district school nurse or health liaison via a tele-health kiosk.

Through these investments and other grants and activities, we are poised to encourage positive lasting change in our community. We also continue to build awareness about pressing issues- among these are the improvements on the River Raisin Heritage Trail -- and we are directing our attention to help our older population cope with the challenges of aging.

Please enjoy the contents of this report featuring more detailed information about our projects and community involvement. On behalf of the staff and Board of the Community Foundation, I want to thank you for your past and current support. We invite you to contact us to learn how we can work together to accomplish your charitable goals. We are here to help you in your philanthropic efforts and creating a better future for everyone.

Kind regards,

Kathleen Russeau  
Executive Director



### OUR MISSION

We Invest in a Better Future for our Community."

### OUR VISION

"Where Everyone has an Opportunity to Thrive."

### OUR VALUES

We strive to successfully fulfill our mission, by committing to the following values:

**Stewardship** – Maintain the highest standards of integrity and transparency in donor relations, community service, organizational governance and fiscal responsibility.

**Local Impact** – Promote philanthropy that will have an impact on the community at large.

**Community Partnerships** – Form collaborations with local non-profits, community leaders, and volunteers, to provide funds that address issues such as education, health, poverty, community development and others.

**Inclusion** – Embrace diversity in our philanthropic decision making.

**Legacy** – Operate to produce significant, widely shared and long-lasting results.

# WE INVEST IN A BETTER FUTURE FOR OUR COMMUNITY

\$9,282,767 IN TOTAL ASSETS

\$450,725 DISTRIBUTED FOR GRANTS TO OUR COMMUNITY

\$111,350 DISTRIBUTED FOR SCHOLARSHIPS

\$35,293 DISTRIBUTED FOR GRANTS TO OUR AFFILIATE, GREATER MILAN AREA COMMUNITY FOUNDATION



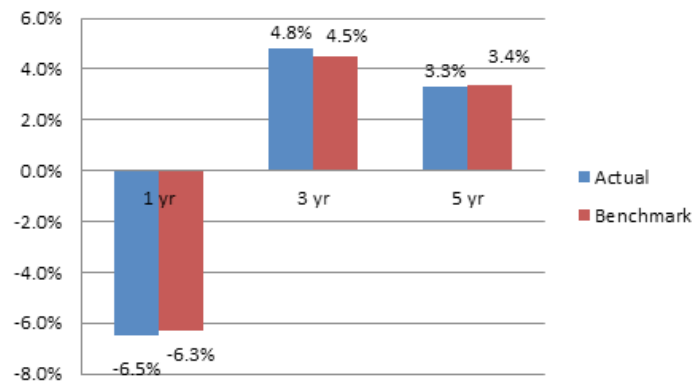
# WE ARE YOUR TRUSTED FIDUCIARY

## FINANCIAL STATEMENT\*

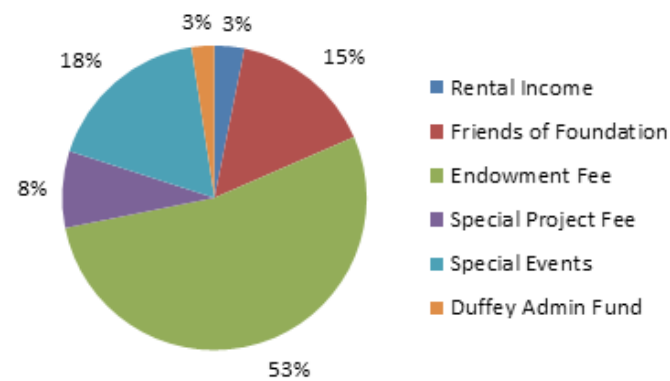
	2019	2018
<b>Assets</b>		
Cash & Cash Equivalents	\$637,302	\$823,333
Investments	8,641,329	8,530,377
Contributions Receivable	900	900
Prepaid Expenses	2,687	2,687
Notes Receivable - net	0	7,00
Office Equipment - net	1,449	2,331
<b>Total Assets</b>	<b>\$9,282,767</b>	<b>\$9,366,628</b>
<b>Liabilities</b>		
Accounts Payable	\$2,434	5,528
Deferred Revenue	3,000	1,093
Contributions Held for Others	289,950	339,448
<b>Total Liabilities</b>	<b>\$295,384</b>	<b>\$346,069</b>
<b>Net Assets</b>		
Unrestricted Net Assets	\$8,987,373	\$9,019,373
Temporarily Restricted Net Assets	0	1,186
<b>Total Net Assets</b>	<b>\$8,987,373</b>	<b>\$9,020,559</b>
<b>Total Liabilities &amp; Net Assets</b>	<b>\$9,282,767</b>	<b>\$9,366,628</b>

\*Audited Years to Include April 1st - March 31st fiscal year.

**RATE OF RETURN  
2018-2019**



**OPERATING INCOME  
2018-2019 \$208,159**



# WE INVEST IN EDUCATION

**GOAL—By 2025, the goal is to increase the post secondary achievement of Monroe County residents to 60%, by promoting a postsecondary education culture and supporting education programs aimed at improving the academic performance for all students.**

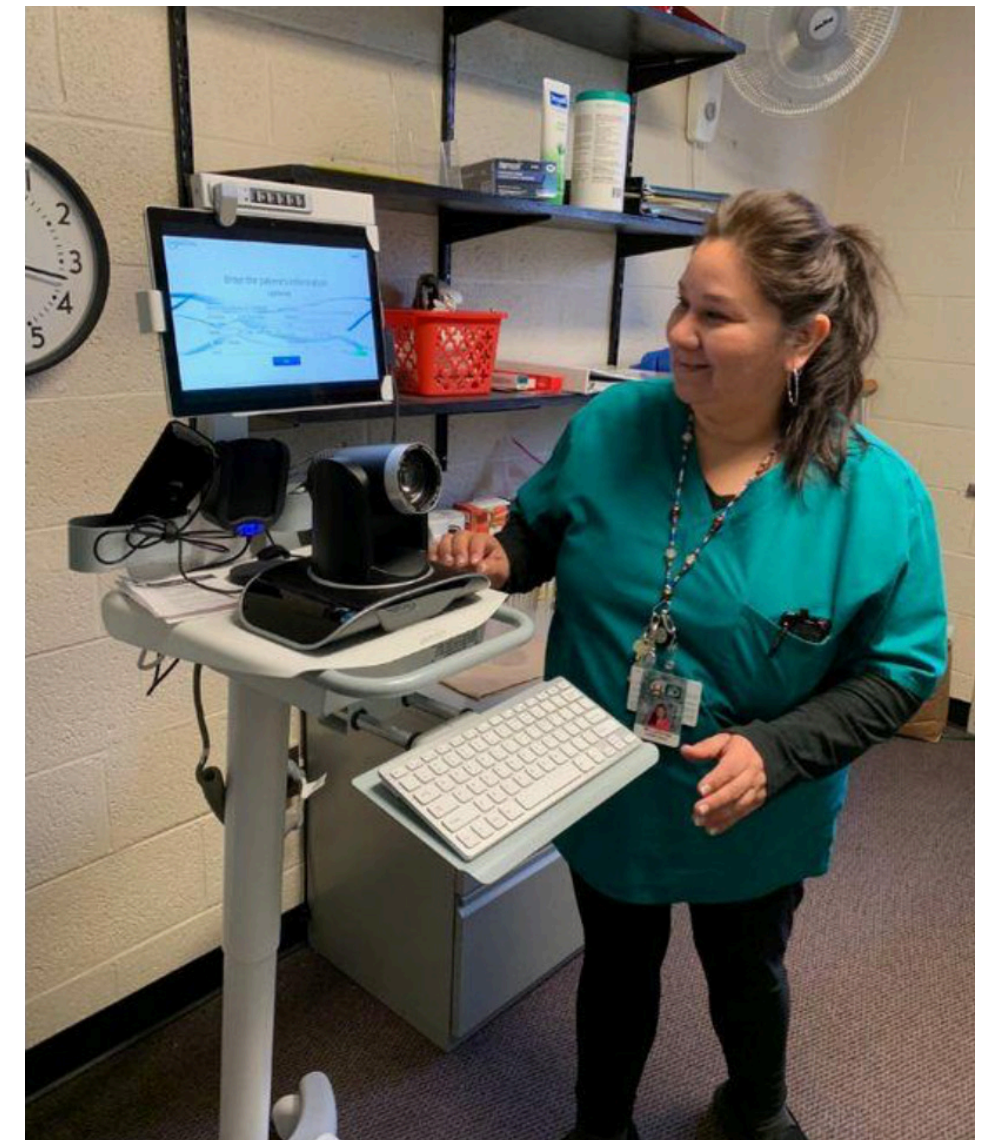
*In the most impoverished area of Monroe County educational attainment levels of high school completion is less than 60%. Currently the percentage of Monroe County adults (ages 25-64) with at least an associate degree is 29.2% (US Census Bureau).*

**\$100,000**  
to Monroe Public  
Schools for  
the tele-health  
program

## Featured Story - Tele-Health

When we learned of the correlation between absenteeism and poor academic performance, we knew we had to do something about it. This brought on our invest of \$100,000 in tele-health technology in Monroe Public Schools. Absenteeism was at a record high, where more that 22% of Arborwood Elementary School students were reported chronic absentees. District leaders said the rate increased due to the lack of accessible medical care, especially during the cold and flu season. In order to combat this, five new kiosks that feature state of the art tele-health technology. With the new system, an elementary student who is not feeling well can see a trained staff member and access a district school nurse or health liaison via a tele-health kiosk.

*"Tele-health benefits parents because it enables us to give a more comprehensive idea of what could be affecting their child, allowing them to seek the outside help they need."*





# WE INVEST IN COMMUNITY ENRICHMENT

**GOAL**—The Foundation will provide opportunities to enhance: community infrastructure, arts.

Michigan Council of Arts and Cultural Affairs has identified Monroe County as one of the 45 underserved communities for art opportunities.

## Featured Story - Bookmobile

As we all know literacy and access to these materials are fundamental to a productive society. The Community Foundation was happy to partner with the Monroe County Library System to bring back the bookmobile to provide free access to educational, informational and recreational resources to all. Our \$25,000 donation to this project will support these efforts by removing barriers, equalizing opportunities and increasing access for our community while promoting literacy and a life-long love of reading. The bookmobile has the capacity to bring 1,800 books to the most vulnerable populations in our community. Onboard technology will allow patrons to utilize the Library's extensive digital resources. Transportation issues will no longer limit a family's access to library resources.



We were so excited to get a visit from the bookmobile! The funds we provided helped bring this program back to the Monroe County Library System after a 20 year absence from our community!



  
**\$25,000**  
 to the  
 Monroe County  
 Library System  
 for the  
 Bookmobile

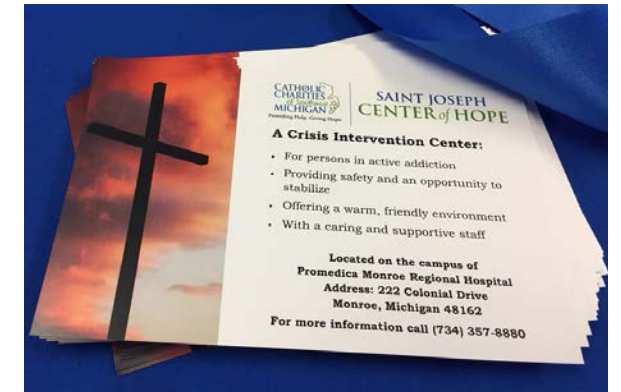
# WE INVEST IN HEALTH & WELL-BEING

**GOAL**—The Foundation will support and provide programs that promote public health, healthy living, and physical and mental well-being for all residents of all ages of Monroe County.

The recent Community Health Assessment study found that nearly one third of Monroe County adults were obese; and that 82% of the youth population in the County were overweight obese.

## Featured Story - St. Joseph Center of Hope

Our call to action was very apparent when we learned that Michigan ranks 16th in the nation for drug poisoning deaths and Monroe County ranks within the top 11 in the counties for opioid mortality rates and within the top eight counties for heroin mortality rates (MDHHS). Consequently, we collaborated with Catholic Charities and ProMedica Monroe Regional Hospital to establish the St. Joseph Center of Hope on the ProMedica campus. Our investment of \$120,000 made this crisis intervention facility possible. They provide a supervised and supportive setting for individuals with substance use and co-occurring disorders as an alternative to emergency care and or jail setting. The Center is aimed at clients who require observation for safety in an appropriate setting because of an overdose and or dangerous behaviors associated with substance use. It is a safe and clean, welcoming environment where clients can stabilize, while being provided with assistance to enter a treatment program.



**\$120,000**  
 to Catholic  
 Charities of  
 SE MI for  
 St. Joseph  
 Center of Hope

**Saint Joseph  
 Center of Hope**  
 Located on the campus  
 of ProMedica Monroe  
 Regional Hospital  
 222 Colonial Dr.  
 Monroe, MI 48162  
 (734)357-8880





# HOW OUR GENEROUS COMMUNITY HAS INVESTED WITH THE COMMUNITY FOUNDATION

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A name fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory. Visit our website at [www.cfmonroe.org](http://www.cfmonroe.org) to get more information on how to establish a fund.

## Agency Funds

Christ Evangelical Lutheran Church  
CASA  
Duffey Friends of the Foundation  
Gabby's Ladder  
Humane Society of Monroe County  
Miss Monroe Pageant Scholarship  
Niedermeier Family History Fund  
Zion Lutheran Church

## Animal Related

Humane Society Animal Care

## Arts and Culture

Catharine Gibson Fine Arts Fund  
Jeff & Gretchen Kopmanis  
Instrumental Music Fund  
Manausso Family Endowment  
Monroe County History Fund

## Community Improvement and Capacity Building

Center for Philanthropy  
G.R.O.W. Monroe  
Christian Community Support  
Endowment  
Heritage Resources  
Monroe County Cemetery  
Preservation  
Monument Preservation  
President James Monroe Statue  
Salow Family Endowment

## Education

Altrusa Literacy  
McWebb Little Brown Bear

## Environmental & Beautification

Environmental Fund

## Health Related

Healthy Youth/Healthy Seniors  
I.S.D. Special Children  
Kehres Senior Citizens  
Monroe County Quadriplegic  
Assistance Fund  
Monroe Health Plan Endowment  
Ryan's Hope Endowment

## Housing and Shelter

Housing Trust Fund

## Human Services

Community Enhancement Fund  
Gertz Family Values  
McGovern Charitable  
Romney Volunteerism

## Recreation

Access to Recreation

## Affiliates – Milan Community

Adult Education Scholarship Fund  
Aid in Milan Agency  
Armitage/Brainard Milan  
Beautification Endowment  
Carol O'Donnell and Judy Heath  
Memorial Fund  
Evelyn (Hitchingham) Gerstenberg  
Memorial Scholarship  
David Glenn Memorial Scholarship  
Eric Harrison Memorial Scholarship  
Ethan C. Jones Memorial Scholarship  
Fayne & Joanne McGovern Milan  
Youth Fund  
Milan Area Historical Society Fund  
Milan Area Schools Board of  
Education Scholarship  
Milan Seniors for Healthy Living  
Endowment  
Ethel Richards Memorial Scholarship  
Ronnie & Paulette Shores Scholarship  
Mildred N. Sheehan Library Fund  
Carol Mohr/Margaret Walls Library  
Millard & Marie Philips Library Fund  
Library Enrichment Fund  
Duane & Isabelle Schultz Milan Area  
Schools  
Alumni Scholarship  
Michael A. Tittiger Sustainability &  
Conservation  
Scholarship  
Milan Area Enrichment Endowed  
Fund

## Milan Special Project Funds:

Miss Washtenaw County Scholarship  
Milan Administration Fund

Milan Gala Fund

## Non-Permanent Endowments

Holcim Disaster Relief  
St. Michael the Archangel Parish  
Fund

## Youth Development

Youth Ministries Fund  
Dundee Fund for Youth  
Bedford Kellogg Youth  
Kellogg Youth Fund  
Kiwanis North Youth Fund

## Scholarships

Advanced Manufacturing Endowed  
Scholarship  
Ahadi Women in Science Scholarship  
Brent Ansted Memorial Scholarship  
Geri Antonelli Scholarship  
Bar Association Scholarship  
Robert J. & Luella B. Breitner  
Memorial Scholarship  
Christy Carducci Memorial  
Scholarship  
Thomas & Rosella Day/ACS Memorial  
Scholarship  
Mary Daume Scholarship  
John E. Dickinson Endowment  
Scholarship  
Rich Duvall Memorial Scholarship  
Thomas Fox Scholarship  
Terry L. Goins Endowed Scholarship  
Grattan & Stephen Gray Scholarship  
Ida High School Alumni &  
Community Scholarship  
Marilyn Iott Memorial Scholarship  
Merel F. & Maggie M. Keck  
Scholarship  
Dr. Annetta Kelley Scholarship  
Milt & Sally Knabusch Scholarship  
The Thelma M. & Joseph N. LaHood,  
Sr. Endowed Memorial Scholarship  
LaRocca Family Scholarship  
MSM Scholarship  
B.D. and Jane McIntyre Scholarship  
Damon C. Meyers Culinary Arts  
Scholarship  
Monroe County Scholarship

Michael Newman Memorial  
Scholarship  
Pakideh/Khaghany Endowed  
Scholarship  
Harold & Helen Rammler Nursing  
Scholarship  
Shannon I. Revel Endowed  
Scholarship  
Rewarding Academic Excellence  
Scholarship  
Roy Sanders Scholarship  
Adam Schyllander Memorial  
Scholarship  
Judy See Endowed 4-H Scholarship  
Hon. Harry and Midge Seitz Family  
Scholarship  
Summerfield Scholarship  
The Spencer & Lucille Wagar  
Memorial Scholarship  
Charles & Virginia Whitten  
Scholarship  
Ryan Wolniewicz Memorial  
Scholarship  
Gregory Wing Memorial Scholarship  
The Dorothy, Gerald A. and Jay  
Wuest Memorial Scholarship

## Special Project Funds

Academy Preserve  
Anti-Human Trafficking Fund  
Derik Bondy Lake Erie Rescue  
Christmas in Ida  
Class Grey  
D.A.R.E.  
Flags O'er Veterans  
Heart of the Badge Scholarship  
KT Mavigilia Fund for hearing  
Impaired  
Miss Monroe Scholarship  
Monroe Dodge Chrysler Jeep  
Superstore  
Monroe Dog Park Fund  
Monroe Rotary Club for Community  
Service Projects  
Turtle Island Dream Keepers Native  
American  
V.V.A. Walk of Freedom  
V.V.A. Museum Historical Society

## JOIN US - INVEST IN YOUR COMMUNITY

Your support is needed to power the funds to make a difference in our community. Visit our website to find out how to establish a fund, or help share our story and make an individual or corporate donation anytime.

Return the enclosed envelope or donate online at [www.cfmonroe.org](http://www.cfmonroe.org).