

WE INVEST IN A BETTER FUTURE FOR OUR COMMUNITY

\$8,449,986 IN TOTAL ASSETS

\$122,341 DISTRIBUTED FOR GRANTS TO OUR COMMUNITY

\$31,450 DISTRIBUTED FOR GRANTS TO OUR AFFILIATE, GREATER MILAN AREA COMMUNITY FOUNDATION

\$102,000 DISTRIBUTED FOR SCHOLARSHIPS

SCHOLARSHIPS

Thanks to the generosity of our donors, who care deeply about the youth in Monroe County, we are able to award numerous scholarships per year to help students pursue higher education.

- Advanced Manufacturing Endowed Scholarship
- Ahadi Women in Science Scholarship
- Brent Ansted Memorial Scholarship
- Geri Antonelli Scholarship
- Bar Association Scholarship
- Robert J. & Luella B. Breitner Memorial Scholarship
- Christy Carducci Memorial Scholarship
- Thomas & Rosella Day/ACS Memorial Scholarship
- Mary Daume Scholarship
- John E. Dickinson Endowment Scholarship
- Rich Duvall Memorial Scholarship
- Thomas Fox Scholarship
- Terry L. Goins Endowed Scholarship
- Grattan & Stephen Gray Scholarship
- Ida High School Alumni & Community Scholarship
- Marilyn Iott Memorial Scholarship
- Merel F. & Maggie M. Keck Scholarship
- Dr. Annetta Kelley Scholarship
- Milt & Sally Knabusch Scholarship
- The Thelma M. & Joseph N. LaHood, Sr. Endowed Memorial Scholarship
- LaRocca Family Scholarship
- MSM Scholarship
- B.D. and Jane McIntyre Scholarship
- Damon C. Meyers Culinary Arts Scholarship
- Monroe County Scholarship
- Michael Newman Memorial Scholarship
- Pakideh/Khaghany Endowed Scholarship
- Harold & Helen Rammler Nursing Scholarship
- Shannon I. Revel Endowed Scholarship
- Rewarding Academic Excellence Scholarship
- Roy Sanders Scholarship
- Adam Schyllander Memorial Scholarship
- Judy See Endowed 4-H Scholarship
- Hon. Harry and Midge Seitz Family Scholarship
- Summerfield Scholarship
- The Spencer & Lucille Wagar Memorial Scholarship
- Charles & Virginia Whitten Scholarship
- Ryan Wolniewicz Memorial Scholarship
- Gregory Wing Memorial Scholarship
- The Dorothy, Gerald A. and Jay Wuest Memorial Scholarship

HOW OUR GENEROUS COMMUNITY HAS INVESTED IN THE COMMUNITY FOUNDATION

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A name fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory. Visit our website at www.cfmonroe.org to get more information on how to establish a fund.

Agency Funds

Christ Evangelical Lutheran Church
CASA
Duffey Friends of the Foundation
Gabby's Ladder
Humane Society of Monroe County
Miss Monroe Pageant Scholarship
Niedermeier Family History Fund
Zion Lutheran Church

Animal Related

Humane Society Animal Care

Arts and Culture

Jeff & Gretchen Kopmanis Instrumental Music Fund
Manusso Family Endowment
Monroe County History Fund

Community Improvement and Capacity Building

Center for Philanthropy
G.R.O.W. Monroe
Christian Community Support Endowment
Heritage Resources
Monroe County Cemetery Preservation
Monument Preservation
Paul E. Braunlich Family Memorial
President James Monroe Statue
Salow Family Endowment

Education

Altrusa Literacy
McWebb Little Brown Bear

Environmental & Beautification

Environmental Fund

Health Related

Healthy Youth/Healthy Seniors
I.S.D. Special Children
Kehres Senior Citizens
Monroe Health Plan Endowment
Ryan's Hope Endowment

Housing and Shelter

Housing Trust Fund

Human Services

Community Enhancement Fund
Gertz Family Values
McGovern Charitable
Romney Volunteerism

Recreation

Access to Recreation

Affiliates – Milan Community

Adult Education Scholarship

Aid in Milan Agency

Armitage/Brainard Milan Beautification Endowment
Carol O'Donnell and Judy Heath Memorial
Evelyn (Hitchingham) Gerstenberg Memorial
Scholarship
David Glenn Memorial Scholarship
David Hoskins Aid in Milan
Donald E. Harkness Endowment
Eric Harrison Memorial Scholarship
Ethan C. Jones Memorial Scholarship
Fayne & Joanne McGovern Milan Youth
Milan Area Historical Society Fund
Milan Area Schools Board of Education Scholarship
Milan Seniors for Healthy Living Endowment
Ethel Richards Memorial Scholarship
Ronnie & Paulette Shores Scholarship
Mildred N. Sheehan Library
Carol Mohr/Margaret Walls/Nina Pemberton Library
Millard & Marie Philips Library
Library Enrichment
Duane & Isabelle Schultz Milan Area Schools
Alumni Scholarship
Michael A. Tittiger Sustainability & Conservation
Scholarship
Milan Area Enrichment Endowed

Milan Special Project Funds:

Miss Washtenaw County Scholarship
Milan Administration Fund
Milan Gala Fund

Non-Permanent Endowments

Holcim Disaster Relief
St. Michael the Archangel Parish Fund

Youth Development

Youth Ministries Fund
Dundee Fund for Youth
Bedford Kellogg Youth
Kellogg Youth Fund
Kiwans North Youth Fund

Special Project Funds

Anti-Human Trafficking Fund
Christmas in Ida
Class Grey
D.A.R.E.
Heart of the Badge Scholarship
KT Maviglia Fund for hearing impaired
Miss Monroe Scholarship
Monroe Dodge Chrysler Jeep Superstore
Monroe Rotary Club for Community Service Projects
Turtle Island Dream Keepers Native American
Twirlettes National Team
V.V.A. Walk of Freedom
V.V.A. Museum Historical Society



REPORT TO THE COMMUNITY 2019 - 2020



EDUCATION



COMMUNITY ENRICHMENT



HEALTH & WELL-BEING

WHERE EVERYONE HAS AN OPPORTUNITY TO THRIVE.

Dear Friend:

As we ended our fiscal year in March 2020 the US and the world embarked on an unimaginable crisis of a pandemic. None of us know the full extent of the challenges that lay ahead of us as this crisis unfolds but we at the Community Foundation will remain committed to work to deepen our understanding of the needs of our Monroe Community.



We remain committed to our priorities of education, health & well-being and community enrichment. Here are some examples of grants awarded in this year:

- Elm House to assist in the needs of adults with developmental disabilities.
- Child Care Network to offer child care support for low income families
- Wagar Middle School to help equip young ladies with skills needed to be independent and productive.
- Sister Servants of IHM to offer non-violence training to Monroe County Schools.

These are only a few of the diverse activities we have participated in to impact the well-being of our community. We are at our best when we bring people and resources together to address the: social, educational, economic and cultural challenges of our county.

As we invest in additional projects in our community we are committed to continue our leadership in these challenging times to accomplish many more things to come. We see these challenges as emerging opportunities. As stated in, "On the Brink of New Promise", The generation ahead will be marked by dynamic change within and around community philanthropy. Every individual community foundation-and the field as a whole-will face new choices.

Oh behalf of the staff and Board of the Community Foundation, I want to thank you for your past and current support. We invite you to contact us to learn how we can work together to accomplish your charitable goals. We are here to help you with your philanthropic efforts and creating a better future for everyone.

Kind regards,

Kathleen Russeau
Executive Director



OUR MISSION

We Invest in a Better Future for our Community."

OUR VISION

"Where Everyone has an Opportunity to Thrive."

OUR VALUES

We strive to successfully fulfill our mission, by committing to the following values:

Stewardship – Maintain the highest standards of integrity and transparency in donor relations, community service, organizational governance and fiscal responsibility.

Local Impact – Promote philanthropy that will have an impact on the community at large.

Community Partnerships – Form collaborations with local non-profits, community leaders, and volunteers, to provide funds that address issues such as education, health, poverty, community development and others.

Inclusion – Embrace diversity in our philanthropic decision making.

Legacy – Operate to produce significant, widely shared and long-lasting results.

Community Foundation of Monroe County
28 S. Macomb St. Monroe, MI. 48161
(734) 242-1976
www.cfmonroe.org

OUR VALUES GUIDE US TO STRIVE TO SUCCESSFULLY FULFILL OUR MISSION THROUGH IMPORTANT COMMUNITY PROGRAMS FOR LONG-TERM IMPACT SUCH AS:

HEALTH AND WELL BEING

Elm House serves adults with developmental disabilities, mental illness and traumatic brain injuries. They are unable to attend activities we find normal and fun without someone taking them. We want to make sure that these individuals have access to the best nutrition and reduced intake of toxins. Caring about details takes work and many programs do not make the extra effort to address health issues. Serving processed food is easier than shopping for and preparing whole foods. Adults with disabilities are at increased risk for abuse. They need others to watch out for risk factors and take the steps to insure safety.



Child Care Network through the Family Support Program. This program will serve high-need families from Monroe County; families that are low income (up to 250% of the Federal Poverty Level), experiencing homelessness, domestic violence, or another life crisis. Children receiving scholarships are birth-14yrs and need early learning, preschool, school-age before and after care, and summer care. Parents are primarily single women, but also include dual parent families, single male-headed households, and grandparents raising grandchildren. They are employed, attending college, participating in skilled trades, pursuing certifications, or participating in a job training/employment program.

EDUCATION

Wagar Middle School \$15,000 support for a ROX, Ruling Our Experience, a program curriculum to equip girls with information and skills needed to live, healthy, independent, productive and violence-free lives. This program teaches understanding passive, aggressive communication, as well as how to use "I statements" as an important function of healthy communication. Girls are taught about their assertive rights, which is to understand that we all have rights to stand up for ourselves and get our needs met. The girls also worked on team building activities and discussed empathy and how putting ourselves in other's shoes helps avoid conflict.



COMMUNITY ENRICHMENT

Sister Servants of IHM we offer support for non-violence training to participating schools during the 2019/2020 academic year. Violence has greatly impacted youth in our country, state and community. Students have become increasingly engaged around the issue of violence in schools since the Marjorie Stoneman Douglas High School shooting in February of 2018. They are eager for their voices to be heard. In March of 2018, students from Monroe High School and St. Mary Catholic Central High School worked together to organize a "March for Our Lives" in Monroe, joining students across the country in speaking out about school shootings. Young people are continually "bombarded" with the logic and practice of emotional, verbal, physical, or structural violence. As a result, young people learn these falsehoods: human beings are intrinsically violent and the only way to deal with violence is to accommodate it, avoid it, or use it. This program promotes a deeper understanding and appreciation of the power of active non-violence



WE ARE YOUR TRUSTED FIDUCIARY

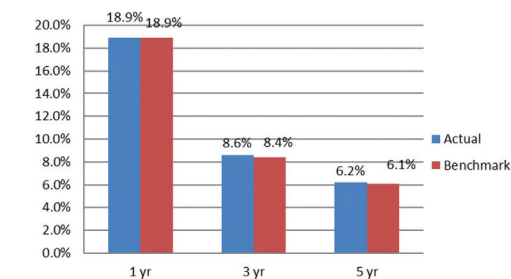
FINANCIAL STATEMENT*

Assets	2020	2019
Cash & Cash Equivalents	\$641,246	\$637,302
Investments	7,804,230	8,641,329
Prepaid Expenses	2,687	2,687
Office Equipment - net	1,823	1,449
Total Assets	\$8,449,986	\$9,282,767
Liabilities		
Accounts Payable	2,715	\$2,434
Deferred Revenue	0	3,000
Contributions Held for Others	193,330	289,950
Total Liabilities	\$196,045	\$295,384
Net Assets		
Unrestricted Net Assets	\$8,253,941	\$8,987,373
Total Net Assets	\$8,253,941	\$8,987,373
Total Liabilities & Net Assets**	\$8,449,986	\$9,282,767

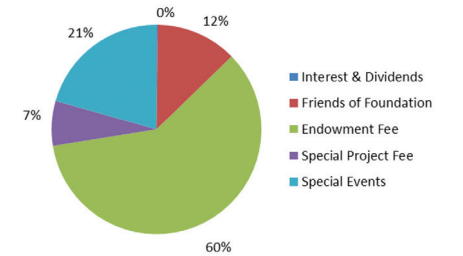
*Audited Years to Include April 1st - March 31st fiscal year.

**The Organization's management evaluated subsequent events from March 13, 2020 through July 22, 2020, the date the financial statements were available to be issued. In March 2020, the World Health Organization declared the outbreak of a novel coronavirus (COVID-19) as a pandemic, which continues to spread throughout the United States. While the ultimate impact and duration of this outbreak is uncertain, the Organization anticipates a negative impact on net assets, operations and cash flows. Possible effects include, but are not limited to, decreases in contributions and investment income. However, the financial impact of such decreases cannot be reasonably estimated at this time.

RATE OF RETURN 2018



OPERATING INCOME 2019-2020 \$198,135



OUR BOARD OF TRUSTEES*

*years to include April 1st- March 31st fiscal year

MARK COCHRAN
City of Monroe

EDDIE HARWOOD
Harwood Investment Strategies

AMANDA PHEBUS
First Merchants Bank

MOLLY LUERPENT-COY
DTE Energy Corp

GARRETT KEETON
Gressley, Kaplin & Parker

JULIE SMITH
Michigan Works

DEBBIE DUSHANE
Monroe county Community Credit Union

JOAN MAHALAK
Community Volunteer

DAVID UHL
Village of Dundee

JULIE EVERLY
Monroe Public Schools

KEITH MASSERANT
Mid-American Group

SUSAN VANISACKER
La-Z-Boy Incorporated

MARGARET GAFFNEY
Sister Servants of IHM

JONATHAN PASKO, MD
Medical Doctor

JANICE VOGELSANG
Bacarella & Associates, PLLC